

CHECKLIST FOR HSBC PREMIER / HSBC ONE / PERSONAL INTEGRATED ACCOUNT CUSTOMERS TO TAKE ACTION AFTER CONSOLIDATING / CLOSING ACCOUNTS

綜合/ 結束滙豐卓越理財/ 滙豐 One/ 個人綜合理財戶口的財務安排客戶須知

To ensure that there will be no interruption in banking arrangements such as regular payments and credit transactions, you may need to take the following actions after you have consolidated / closed your account(s).

為確保您的財務安排（例如：定期繳款及轉賬存款等）不受影響，當您綜合/ 結束戶口後，您可能需要進行下列各項財務安排。

This checklist is for reference only and is not an exhaustive list. Please ensure that you have informed all the relevant parties that your account(s) has/have been closed and consolidated.

由於未能盡錄所有項目，以下各項只供參考，當您的戶口已綜合及結束後，請緊記通知所有有關方面。

Register Account 登記戶口

- Register my/our "Existing" account with the Payment by Phone Services (PPS) in replace of the closed account(s).
以現有自動櫃員機卡/ 戶口卡/ 信用卡於任何「繳費靈」終端機登記使用「繳費靈」服務，以代替已結束戶口。
- Register my/our "Existing" account with my/our telebet account(s) at Hong Kong Jockey Club in replace of the closed account(s).
登記現有戶口為香港賽馬會的電話投注賬戶，以代替已結束戶口。
- Validate the account(s) linked to my/our new ATM/account/credit card by using it once at Hong Kong local HSBC ATMs before going overseas. The new card can be used at both local and overseas ATMs.
當收妥新自動櫃員機卡/ 戶口卡/ 信用卡，請緊記在前往外地前，於本港的滙豐自動櫃員機使用該新卡一次，以核實連接該卡的戶口。新卡將適用於本港及海外的自動櫃員機。
- Register Faster Payment System (FPS) with another account.
以其他戶口登記「轉數快」。
- We'd like to remind you that your Personal Internet Banking account will be deregistered within 7 days of closing all your accounts with HSBC. We recommend keeping a personal record of your bank statements as you'll no longer have access to your Personal Internet Banking account once it has been deregistered. 請注意，如果您結束所有滙豐戶口，您的個人網上理財戶口將於 7 日內被註銷。由於您將不能再次登入個人網上理財，我們建議您先自行保存銀行月結單以作記錄。

Deposits 存款

- Inform my/our employer of my/our account number(s) for my/our salary/pension autopayments.
將戶口號碼通知僱主，以安排薪金/ 退休金轉賬。
- Inform my/our stockbroker/other banks for dividend payments.
通知股票經紀/ 其他銀行，以安排存入股息。
- Amend the disposal instructions and/or maturity instructions for my/our time deposits and other standing instructions (including those set up at other banks).
修改定期存款的處理指示及其他常行指示（包括在其他銀行設立的有關指示）。
- Inform my/our insurance company for reimbursement of claims payment.
通知保險公司，以安排賠償款項入賬指示。

Payments 繳款

- Inform other credit card centres for credit card payments.
通知其他信用卡中心，以安排繳付信用卡賬款。
- Inform my/our insurance company for the payment of the premium.
通知保險公司，以安排繳付保費。
- Inform any hire purchase and loan companies for repayments.
通知各分期付款信貸人及貸款公司以安排還款。
- Amend instruction for other payments, e.g. utility bills, school fees, etc. via autoPay.
安排更改其他付款指示，如經直接付款授權的公用事業帳單、學費等。

Others 其他

- Amend the settlement account number in my/our securities/unit trusts account.
更改證券/ 單位信託基金戶口的結算戶口號碼。
- Amend the forward dated instructions captured via HSBC Internet Banking.
更改已在滙豐網上理財作出的遠期交易指示。
- Inform third party for regular over-the-counter or ATM/Phonebanking/HSBC Internet Banking transactions.
通知定期經銀行櫃檯或自動櫃員機/ 電話理財/ 滙豐網上理財服務進行交易的有關人士。