



Promotional Terms and Conditions of the HKD300 Investment Offer (the "Investment Offer")

1. **Promotional Period:** 1 October 2023 to 31 December 2023 (both dates inclusive).
2. **The Offer:** Eligible Customers can enjoy an HKD300 cash reward ("**Cash Reward**") when they successfully complete their first stock transaction(s) of HKD300 or more during the Promotional Period after joining HSBC Trade25.
3. **Who can enjoy the Promotion?** The Offer under this promotion is exclusive to personal customers who fulfil all of the following requirements (the "**Eligible Customer**"):
 - (a) has joined HSBC Trade25; and
 - (b) not a citizen/resident/tax payer resident of the United States of America ("**U.S.**"); and
 - (c) be the sole accountholder or principal accountholder (if a joint account) of Jade, Premier, HSBC One or Personal Integrated Account (each an "**Applicable Account**") with The HongKong and Shanghai Banking Corporation Limited in Hong Kong Special Administrative Region ("**Hong Kong**") (and its successors and assigns) ("**the Bank**" or "**HSBC**") during the Promotional Period; and
 - (d) fulfil the requirements under Clause 4 below.
4. Eligible Customers must fulfil all the requirements (a) to (c) below during the Promotional Period in order to enjoy the Investment Offer:
 - (a) be the sole accountholder or principal accountholder (if a joint account) of an Investment Services Account with account suffix 380 or 381 with HSBC (each an "**Applicable Investment Account**"); and
 - (b) hold the Applicable Account, Applicable Investment Account and remains opted-in to HSBC Trade25 at the date of Cash Reward fulfilment set out in clause 10; and
 - (c) successfully complete any stock transactions from (a) to (c) in Table (1) below with a minimum transaction amount of HKD300 (the "**Eligible Transaction**") (excluding securities services charges like HSBC Trade25 Monthly Fee, regulatory fees, scrip handling and settlement-related services fees, nominee services and corporate actions fees, initial public offerings ("**IPO**") service fees, online information services fees, American Depositary Receipt (ADR) Fee and etc. For details of local securities services charges, China A and U.S. Stocks Fees details, visit HSBC website – Stock trading) via Online or Mobile Banking:

Table (1)

Item	Eligible Transaction
a	Buy Hong Kong stocks (including ETFs, Warrants, Inline Warrants and CBBCs)
b	Buy U.S. stocks
c	Buy China A stocks

(excluding transactions made in IPO of stocks, stock monthly investment plans or any trades placed via HSBC's Securities Margin Trading Service)

5. **Who cannot enjoy the Promotion?**
 - (a) An Eligible Customer who terminates the Applicable Account or Applicable Investment Account through which the Eligible Transaction was conducted before the date of Cash Reward fulfilment; or
 - (b) An Eligible Customer who has completed buy or sell stock transactions (including IPO of stocks and Stock Monthly Investment Plan) with the Bank from 1 October 2022 to 30 September 2023 (both dates inclusive); or
 - (c) An Eligible Customer who only has buy or sell stock transactions executed via HSBC Manned Phonebanking Service, Automated Phonebanking Service or HSBC branches, but has not conducted any Eligible Transactions via Online or Mobile Banking during Promotional Period.
6. Provided that the conditions in Clauses 3 and 4 are satisfied (subject to the exceptions in Clause 5), an Eligible Customer is entitled to receive an HKD300 cash reward.
7. Each Eligible Customer can only enjoy the Investment Offer once.
8. **Bank's Record:** The dates and amounts appearing in the Bank's record will be conclusive as to the date on which an Applicable Account and/or Applicable Investment Account was opened, terminated or converted and the amount of balances/number of transactions carried out.
9. **Personal Data:** Eligible Customers who are opening an Applicable Account and/or Applicable Investment Account are required to understand and agree that the Bank may use and disclose all personal data about them that the Bank currently or subsequently holds for the purposes as set out in the Data Privacy Notice and that they will be subject to the Integrated Account Terms and Conditions upon becoming a holder of an Applicable Account. For details of Data Privacy Notice, please visit HSBC website [Select "Banking" > "Important Notices" > "Privacy and Security"]; for details of Integrated Account Terms and Conditions, please refer to HSBC website [Select "Banking" > "HSBC One" > "Important Account Documents" > "Integrated accounts terms and conditions"].

10. **Cash Reward:** Unless otherwise specified below, Eligible Customers will receive the Cash Reward as the relevant reward under this promotion subject to these Promotional Terms and Conditions. The Cash Reward will be credited to the Eligible Customer's Applicable Account (sole account or the joint account for which the Eligible Customer is the principal account holder, not applicable to HKD Passbook Savings Account) on or before 30 April 2024 if the terms of the Investment Offer are met without further notice. For any enquiries about Cash Reward entitlement, customers should contact the Bank on or before 31 October 2024. Late enquiries will not be accepted.
11. **Other Promotions:** In the event that an Eligible Customer is also entitled to other prevailing promotional offers for or relating to the same product/service, the Bank reserves the right to provide only the offer of the highest value to the customer.
12. The Investment Offer is provided subject to the prevailing legal and regulatory requirements.
13. No person other than the customer who enjoys any Investment Offer in the promotion and the Bank will have any right under the Contracts (Rights of Third Parties) Ordinance to enforce or enjoy the benefit of any of the provisions of these Promotional Terms and Conditions.
14. In the event of a dispute, the decision of the Bank shall be final.
15. The Bank may change these Promotional Terms and Conditions and/or cancel any Investment Offer at any time. The latest details of this promotion and the revised terms and conditions will be communicated to customers by electronic and/or other means as soon as practicable.
16. These Promotional Terms and Conditions are governed by and construed in accordance with the laws of Hong Kong.
17. If there is any discrepancy between the Chinese and English versions of these Promotional Terms and Conditions, the English version shall apply and prevail.

HSBC Trade25 General Conditions

1. In the event of any dispute arising out of HSBC Trade25, the decision of the Bank shall be final and conclusive.
2. This program is run by HSBC for the use of existing HSBC customers only. If you are not an existing HSBC customer, you are not eligible for HSBC Trade25. If you join HSBC Trade25, you will be deemed to have confirmed you are an existing HSBC customer, and agreed to the HSBC Trade25 General Conditions. Please visit HSBC website > "Investing" > "HSBC Trade25" for the HSBC Trade25 General Conditions.
3. By opting-in to HSBC Trade25, you have read, understood and agreed to the Trade25 Brokerage Fee Schedule, which will supersede all other brokerage fee arrangements that may be available. The Trade25 Brokerage Fee Schedule is included in the HSBC Trade25 General Conditions.
4. For the offer on the extended eligible age of joining HSBC Trade25, please refer to the [relevant terms and conditions](#).

Risk Disclosure

Securities Trading

- Making available to you any advertisements, marketing or promotional materials is part of the Bank's ordinary course of securities dealing business. It shall not, by itself, constitute solicitation of the sale or recommendation of any investment products.
- The Bank does not provide investment advice. Investment involves risk. Notwithstanding the benefits of offer(s) mentioned herein, you should carefully consider the risks and features of any investment products (including but not limited to equities/exchange traded funds/exchange traded derivatives & structured products) or services mentioned herein to assess whether they are appropriate for you in view of your investment experience, objectives, financial resources and relevant circumstances. The price of investment products may move up or down. Losses may be incurred as well as profits made as a result of buying and selling investment products.

China A Shares and Exchange Traded Funds

- Investment in China Connect Eligible Securities through Shanghai-Hong Kong and Shenzhen-Hong Kong Stock Connect involves risks. You should carefully consider whether any investment products or services mentioned herein are appropriate for you in view of your investment experience, objectives, financial resources and relevant circumstances. The price of securities may move up or down. Losses may be incurred and profits may be made as a result of buying and selling securities.
- For further information, you should refer to the risk disclosures and other terms set out in the China Connect/Shanghai-Hong Kong and Shenzhen-Hong Kong Stock Connect Terms and Conditions.

This material has not been reviewed by the Securities and Futures Commission of Hong Kong.