The Hongkong and Shanghai Banking Corporation Limited

Regulatory Capital Instruments 31 December 2017



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Certain defined terms

Within this document, 'the Bank' or 'solo' is defined as The Hongkong and Shanghai Banking Corporation Limited and 'the group' is defined as the Bank together with its subsidiaries. The Hong Kong Special Administrative Region of the People's Republic of China is referred to as 'Hong Kong'. The abbreviation 'm' represents millions of the relevant currency.

) Ordinary Shares	
1 Issuer	The Hongkong and Shanghai Banking Corporation Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
4 Transitional Basel III rules ¹	NA
5 Post-transitional Basel III rules ²	Common Equity Tier 1
6 Eligible at solo ³ /group/group & solo	Group & solo
7 Instrument type (types to be specified by each jurisdiction)	Ordinary shares
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$149,906m
9 Par value of instrument	No par value (Total amount HK\$151,360m)
10 Accounting classification	Shareholders' equity
1 Original date of issuance	Various
2 Perpetual or dated	Perpetual
13 Original maturity date	No maturity
14 Issuer call subject to prior supervisory approval	NA
15 Optional call date, contingent call dates and redemption amount	NA
16 Subsequent call dates, if applicable	NA
Coupons / dividends	
Fixed or floating dividend/coupon	NA
8 Coupon rate and any related index	NA
9 Existence of a dividend stopper	NA
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary
Existence of step up or other incentive to redeem	NA
22 Non-cumulative or cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible
4 If convertible, conversion trigger (s)	NA
25 If convertible, fully or partially	NA
26 If convertible, conversion rate	NA
27 If convertible, mandatory or optional conversion	NA
28 If convertible, specify instrument type convertible into	NA
29 If convertible, specify issuer of instrument it converts into	NA
30 Write-down feature	No
31 If write-down, write-down trigger(s)	NA
32 If write-down, full or partial	NA
33 If write-down, permanent or temporary	NA
34 If temporary write-down, description of write-up mechanism	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Represents the most subordinated claim in liquidation of th bank
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	NA
Terms and conditions	Terms and conditions - Capital instrument 1

1 I	Issuer	The Hongkong and Shanghai Banking Corporation Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 (Governing law(s) of the instrument	Laws of Hong Kong
1	Regulatory treatment	
1	Transitional Basel III rules ¹	Additional Tier 1
5	Post-transitional Basel III rules ²	NA
5	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,643m
) I	Par value of instrument	No par value (Total amount US\$978m)
0 4	Accounting classification	Liability - amortised cost
1 (Original date of issuance	4 Dec 2001
2 I	Perpetual or dated	Perpetual
3	Original maturity date	No maturity
4 I	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
6	Subsequent call dates, if applicable	NA
(Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
8	Coupon rate and any related index	1 year USD LIBOR + 1.85%
9	Existence of a dividend stopper	No
0	Fully discretionary, partially discretionary or mandatory	Fully discretionary
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Non-cumulative
3 (Convertible or non-convertible	Non-convertible
4	If convertible, conversion trigger (s)	NA
5	If convertible, fully or partially	NA
6	If convertible, conversion rate	NA
7	If convertible, mandatory or optional conversion	NA
8	If convertible, specify instrument type convertible into	NA
9	If convertible, specify issuer of instrument it converts into	NA
0 1	Write-down feature	No
1	If write-down, write-down trigger(s)	NA
2	If write-down, full or partial	NA
3	If write-down, permanent or temporary	NA
4	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preferer shares
61	Non-compliant transitioned features	Yes
7 I	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
-	Terms and conditions	Terms and conditions - Capital instrument 2

Issuer	The Hongkong and Shanghai Banking Corporation Limited
 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 	NA
B Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
Transitional Basel III rules ¹	Additional Tier 1
5 Post-transitional Basel III rules ²	NA
Eligible at solo ³ /group/group & solo	Group & solo
 Instrument type (types to be specified by each jurisdiction) 	Perpetual non-cumulative preference shares
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$3,908m
Par value of instrument	No par value (Total amount US\$500m)
0 Accounting classification	Liability - amortised cost
1 Original date of issuance	19 Dec 2003
2 Perpetual or dated	Perpetual
3 Original maturity date	No maturity
4 Issuer call subject to prior supervisory approval	Yes
5 Optional call date, contingent call dates and redemption amount	Callable immediately at par value
6 Subsequent call dates, if applicable	NA
Coupons / dividends	
7 Fixed or floating dividend/coupon	Floating
8 Coupon rate and any related index	1 year USD LIBOR + 1.25%
9 Existence of a dividend stopper	No
0 Fully discretionary, partially discretionary or mandatory	Fully discretionary
1 Existence of step up or other incentive to redeem	No
2 Non-cumulative or cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible
4 If convertible, conversion trigger (s)	NA
5 If convertible, fully or partially	NA
6 If convertible, conversion rate	NA
7 If convertible, mandatory or optional conversion	NA
8 If convertible, specify instrument type convertible into	NA
9 If convertible, specify issuer of instrument it converts into	NA
0 Write-down feature	No
1 If write-down, write-down trigger(s)	NA
2 If write-down, full or partial	NA
3 If write-down, permanent or temporary	NA
4 If temporary write-down, description of write-up mechanism	NA
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preferer shares
6 Non-compliant transitioned features	Yes
7 If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 3

Issuer	The Hongkong and Shanghai Banking Corporation Lim
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
Governing law(s) of the instrument	Laws of Hong Kong
Regulatory treatment	
Transitional Basel III rules ¹	Additional Tier 1
Post-transitional Basel III rules ²	NA
Eligible at solo ³ /group/group & solo	Group & solo
Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,816m
Par value of instrument	No par value (Total amount US\$1,000m)
Accounting classification	Liability - amortised cost
Original date of issuance	19 Mar 2004
Perpetual or dated	Perpetual
Original maturity date	No maturity
Issuer call subject to prior supervisory approval	Yes
Optional call date, contingent call dates and redemption amount	Callable immediately at par value
Subsequent call dates, if applicable	NA
Coupons / dividends	
Fixed or floating dividend/coupon	Floating
Coupon rate and any related index	1 year USD LIBOR + 1.25%
Existence of a dividend stopper	No
Fully discretionary, partially discretionary or mandatory	Fully discretionary
Existence of step up or other incentive to redeem	No
Non-cumulative or cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible
If convertible, conversion trigger (s)	NA
If convertible, fully or partially	NA
If convertible, conversion rate	NA
If convertible, mandatory or optional conversion	NA
If convertible, specify instrument type convertible into	NA
If convertible, specify issuer of instrument it converts into	NA
Write-down feature	No
If write-down, write-down trigger(s)	NA
If write-down, full or partial	NA
If write-down, permanent or temporary	NA
If temporary write-down, description of write-up mechanism	NA
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preference shares
Non-compliant transitioned features	Yes
If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and conditions	Terms and conditions - Capital instrument 4

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
Ļ	Transitional Basel III rules ¹	NA
5	Post-transitional Basel III rules ²	Additional Tier 1
5	Eligible at solo ³ /group/group & solo	Group & solo
,	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,756m
)	Par value of instrument	US\$1,000m
0	Accounting classification	Shareholders' equity
1	Original date of issuance	22 December 2014
2	Perpetual or dated	Perpetual
3	Original maturity date	No maturity
4	Issuer call subject to prior supervisory approval	Yes
	Optional call date, contingent call dates and redemption amount	22 December 2019 at par value
6	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
8	Coupon rate and any related index	1 year USD LIBOR + 3.84%
)	Existence of a dividend stopper	No
	Fully discretionary, partially discretionary or mandatory	Fully discretionary
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Noncumulative
3	Convertible or non-convertible	Non-convertible
4	If convertible, conversion trigger (s)	NA
5	If convertible, fully or partially	NA
6	If convertible, conversion rate	NA
7	If convertible, mandatory or optional conversion	NA
8	If convertible, specify instrument type convertible into	NA
	If convertible, specify issuer of instrument it converts into	NA
0	Write-down feature	Yes
1	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
2	If write-down, full or partial	Full
	If write-down, permanent or temporary	Permanent
	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinated to the claims of all Senior Credit (including any holders of Tier 2 Instruments)
6	Non-compliant transitioned features	No
7	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 5

1 Issu	petual subordinated loan (US\$900m)	The Hongkong and Shanghai Banking Corneration Limited
		The Hongkong and Shanghai Banking Corporation Limited
priv	que identifier (eg CUSIP, ISIN or Bloomberg identifier for vate placement)	NA
3 Gov	verning law(s) of the instrument	Laws of Hong Kong
Reg	sulatory treatment	
4 T	ransitional Basel III rules ¹	NA
5 P	Post-transitional Basel III rules ²	Additional Tier 1
6 E	ligible at solo ³ /group/group & solo	Group & solo
	rument type (types to be specified by high specified by high specified by high specified by high specified by the specified b	Perpetual debt instruments
	ount recognised in regulatory capital (Currency in lion, as of most recent reporting date)	HK\$6,981m
9 Par	value of instrument	US\$900m
0 Acc	counting classification	Shareholders' equity
1 Orig	ginal date of issuance	22 December 2014
2 Perp	petual or dated	Perpetual
3 Orig	ginal maturity date	No maturity
4 Issu	er call subject to prior supervisory approval	Yes
	ional call date, contingent call dates and emption amount	22 December 2019 at par value
	sequent call dates, if applicable ipons / dividends	Callable on any interest payment date after first call date
	ed or floating dividend/coupon	Floating
	ipon rate and any related index	1 year USD LIBOR + 3.84%
	stence of a dividend stopper	No
0 Full	ly discretionary, partially discretionary nandatory	Fully discretionary
21 Exis	stence of step up or other incentive to redeem	No
2 Non	n-cumulative or cumulative	Noncumulative
3 Con	vertible or non-convertible	Non-convertible
4 If co	onvertible, conversion trigger (s)	NA
5 If co	onvertible, fully or partially	NA
6 If co	onvertible, conversion rate	NA
27 If co	onvertible, mandatory or optional conversion	NA
8 If co	onvertible, specify instrument type convertible into	NA
	onvertible, specify issuer of instrument it verts into	NA
80 Writ	te-down feature	Yes
31 If w	rite-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
32 If w	rite-down, full or partial	Full
3 If w	rite-down, permanent or temporary	Permanent
	emporary write-down, description of te-up mechanism	NA
	ition in subordination hierarchy in liquidation (specify rument type immediately senior to instrument)	Immediately subordinated to the claims of all Senior Credi (including any holders of Tier 2 Instruments)
6 Non	n-compliant transitioned features	No
37 If ye	es, specify non-compliant features	NA
Terr	ms and conditions	Terms and conditions - Capital instrument 6

	capital undated floating rate notes (US\$400	
1 Issuer		The Hongkong and Shanghai Banking Corporation Limited
private pla		ISIN GB0004355490
3 Governing	law(s) of the instrument	English Law
Regulatory	treatment	
Transitio	onal Basel III rules ¹	Tier 2
5 Post-trar	nsitional Basel III rules ²	NA
5 Eligible	at solo ³ /group/group & solo	Group & solo
⁷ Instrument each jurisc	type (types to be specified by liction)	Perpetual debt instruments
	cognised in regulatory capital (Currency in of most recent reporting date)	HK\$3,126m
Par value o	f instrument	US\$400m
0 Accounting	g classification	Liability - amortised cost
1 Original da	te of issuance	9 Jul 1986
2 Perpetual of	or dated	Perpetual
3 Original m	aturity date	No maturity
4 Issuer call	subject to prior supervisory approval	Yes
5 Optional ca redemption	all date, contingent call dates and amount	9 July 1991 at par value
6 Subsequen	t call dates, if applicable	Callable on any interest payment date after first call date
Coupons /	dividends	
7 Fixed or flo	pating dividend/coupon	Floating
8 Coupon rat	e and any related index	3 months USD LIBOR (if LIMEAN is unavailable) + 0.187
9 Existence of	of a dividend stopper	No
0 Fully discr or mandate	etionary, partially discretionary ry	Mandatory
1 Existence of	of step up or other incentive to redeem	No
2 Non-cumu	lative or cumulative	Cumulative
3 Convertible	e or non-convertible	Non-convertible
4 If convertil	ble, conversion trigger (s)	NA
5 If convertil	ble, fully or partially	NA
6 If convertil	ble, conversion rate	NA
7 If convertil	ble, mandatory or optional conversion	NA
8 If convertil	ble, specify instrument type convertible into	NA
9 If convertil converts in	ble, specify issuer of instrument it to	NA
0 Write-dow	n feature	No
1 If write-do	wn, write-down trigger(s)	NA
2 If write-do	wn, full or partial	NA
3 If write-do	wn, permanent or temporary	NA
4 If temporar write-up m	ry write-down, description of echanism	NA
	subordination hierarchy in liquidation (specify type immediately senior to instrument)	Immediately subordinate to Senior Creditors
6 Non-comp	liant transitioned features	Yes
7 If yes, spec	ify non-compliant features	Without Non-Viability Loss Absorption Clauses
Terms and	conditions	Terms and conditions - Capital instrument 7

8) Subordinated loan due 2023 (US\$500m) 1 Issuer The Hongkong and Shanghai Banking Corporation Limited Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for 2 NA private placement) Governing law(s) of the instrument Laws of Hong Kong 3 Regulatory treatment 4 Transitional Basel III rules¹ NA Post-transitional Basel III rules² 5 Tier 2 Eligible at solo³/group/group & solo Group & solo 6 7 Instrument type (types to be specified by Other Tier 2 instruments each jurisdiction) Amount recognised in regulatory capital (Currency in HK\$3,908m 8 million, as of most recent reporting date) 9 Par value of instrument US\$500m 10 Accounting classification Liability - amortised cost 11 Original date of issuance 20 Dec 2013 12 Perpetual or dated Dated 20 Dec 2023 13 Original maturity date 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and NA redemption amount 16 Subsequent call dates, if applicable NA Coupons / dividends 17 Fixed or floating dividend/coupon Floating 18 Coupon rate and any related index 3 months USD LIBOR + 2.08% 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary Mandatory or mandatory 21 Existence of step up or other incentive to redeem No 22 Non-cumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) NA 25 If convertible, fully or partially NA 26 If convertible, conversion rate NA 27 If convertible, mandatory or optional conversion NA 28 If convertible, specify instrument type convertible into NA 29 If convertible, specify issuer of instrument it NA converts into 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Non-viability Event. Hong Kong Monetary Authority -Contractual 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of NA write-up mechanism 35 Position in subordination hierarchy in liquidation (specify Immediately subordinate to Senior Creditors instrument type immediately senior to instrument) 36 Non-compliant transitioned features No 37 If yes, specify non-compliant features NA Terms and conditions Terms and conditions - Capital instrument 8

	ubordinated loan due 2024 (US\$600m)	
	ssuer	The Hongkong and Shanghai Banking Corporation Limite
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3 (Governing law(s) of the instrument	Laws of Hong Kong
I	Regulatory treatment	
4	Transitional Basel III rules ¹	NA
5	Post-transitional Basel III rules ²	Tier 2
6	Eligible at solo ³ /group/group & solo	Group & solo
	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
	Amount recognised in regulatory capital (Currency in nillion, as of most recent reporting date)	HK\$4,689m
9 I	Par value of instrument	US\$600m
0 4	Accounting classification	Liability - amortised cost
1 (Driginal date of issuance	21 Mar 2014
2 I	Perpetual or dated	Dated
.3 (Driginal maturity date	21 Mar 2024
	ssuer call subject to prior supervisory approval	Yes
	Optional call date, contingent call dates and redemption amount	21 March 2019 at par value
6 5	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
(Coupons / dividends	
7 I	Fixed or floating dividend/coupon	Floating
8 (Coupon rate and any related index	3 months USD LIBOR + 2.10%
9 I	Existence of a dividend stopper	No
	Fully discretionary, partially discretionary or mandatory	Mandatory
1 I	Existence of step up or other incentive to redeem	No
21	Non-cumulative or cumulative	Cumulative
3 (Convertible or non-convertible	Non-convertible
4 I	f convertible, conversion trigger (s)	NA
5 I	f convertible, fully or partially	NA
6 I	f convertible, conversion rate	NA
7 I	f convertible, mandatory or optional conversion	NA
	f convertible, specify instrument type convertible into	NA
	f convertible, specify issuer of instrument it converts into	NA
	Write-down feature	Yes
31 I	f write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
2 I	f write-down, full or partial	Full
3 I	f write-down, permanent or temporary	Permanent
	if temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify nstrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
61	Non-compliant transitioned features	No
7 I	f yes, specify non-compliant features	NA
1	Ferms and conditions	Terms and conditions - Capital instrument 9

10) Subordinated loan due 2024 (US\$1,000m)	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules ¹	NA
5	Post-transitional Basel III rules ²	Tier 2
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$7,816m
9	Par value of instrument	US\$1,000m
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	18 Jun 2014
12	Perpetual or dated	Dated
	Original maturity date	18 Jun 2024
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18 June 2019 at par value
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
	Coupon rate and any related index	3 months USD LIBOR + 1.915%
	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
	If convertible, conversion trigger (s)	NA
	If convertible, fully or partially	NA
	If convertible, conversion rate	NA
	If convertible, mandatory or optional conversion	NA
	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
32	If write-down, full or partial	Full
	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 10

11) Subordinated loan due 2025 (US\$180m)	
1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
4	Transitional Basel III rules ¹	NA
5	Post-transitional Basel III rules ²	Tier 2
6	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$1,407m
9	Par value of instrument	US\$180m
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	25 Nov 2015
	Perpetual or dated	Dated
	Original maturity date	25 Nov 2025
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	25 November 2020 at par value
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
	Coupon rate and any related index	3 months USD LIBOR + 2.54%
	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
	If convertible, fully or partially	NA
	If convertible, conversion rate	NA
	If convertible, mandatory or optional conversion	NA
	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Non-viability Event. Hong Kong Monetary Authority - Contractual
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and conditions	Terms and conditions - Capital instrument 11

1	Issuer	The Hongkong and Shanghai Banking Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	Laws of Hong Kong
	Regulatory treatment	
Ļ	Transitional Basel III rules ¹	Tier 2
5	Post-transitional Basel III rules ²	NA
5	Eligible at solo ³ /group/group & solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	Perpetual cumulative preference shares
3	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$1,563m
)	Par value of instrument	No par value (Total amount US\$200m)
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	29 Mar 2005
2	Perpetual or dated	Perpetual
3	Original maturity date	No maturity
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Callable immediately at par value
6	Subsequent call dates, if applicable	NA
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
8	Coupon rate and any related index	1 year USD LIBOR + 1.00%
9	Existence of a dividend stopper	Yes
0	Fully discretionary, partially discretionary or mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Non-convertible
4	If convertible, conversion trigger (s)	NA
5	If convertible, fully or partially	NA
6	If convertible, conversion rate	NA
7	If convertible, mandatory or optional conversion	NA
8	If convertible, specify instrument type convertible into	NA
9	If convertible, specify issuer of instrument it converts into	NA
0	Write-down feature	No
1	If write-down, write-down trigger(s)	NA
2	If write-down, full or partial	NA
3	If write-down, permanent or temporary	NA
4	If temporary write-down, description of write-up mechanism	NA
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to redeemable cumulative preferen shares
6	Non-compliant transitioned features	Yes
7	If yes, specify non-compliant features	Without Non-Viability Loss Absorption Clauses
	Terms and conditions	Terms and conditions - Capital instrument 12

13) Subordinated bonds due 2027 (MYR500m)		
1	Issuer	HSBC Bank Malaysia Berhad
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MYBDX0706808
3	Governing law(s) of the instrument	Laws of Malaysia
	Regulatory treatment	
4	Transitional Basel III rules ¹	Tier 2
5	Post-transitional Basel III rules ²	NA
6	Eligible at solo ³ /group/group & solo	Group
7	Instrument type (types to be specified by each jurisdiction)	Other Tier 2 instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$598m
9	Par value of instrument	MYR500m
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	2 Nov 2007
12	Perpetual or dated	Dated
13	Original maturity date	2 Nov 2027
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	2 Nov 2022 at par value
16	Subsequent call dates, if applicable	Callable on any anniversary date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	Before 2 Nov 2022 : 5.05% From 2 Nov 2022 : 6.05%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down feature	No
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	 Without Non-Viability Loss Absorption Clauses Contains a step-up provision
	Terms and conditions	Terms and conditions - Capital instrument 13

Footnotes:

2 Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

3 Include solo-consolidated

¹ Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

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