



Terms and conditions for HSBC MPF personal account consolidation – September - October 2024 Special MPF Mobile Consolidation Offer

1. The September - October 2024 Special MPF Mobile Consolidation Offer (**'Sep – Oct Special Mobile Offer'**) is provided by The Hongkong and Shanghai Banking Corporation Limited (**'HSBC'**).
2. All members are required to successfully transfer a minimum of HKD200,000 in aggregate (amount will be rounded up to the nearest integer) of their MPF accrued benefits from other MPF schemes i.e. non-HSBC and non-Hang Seng MPF schemes (**'Eligible MPF Benefits'**) to their HSBC MPF personal account (**'Eligible Account'**) through the HSBC HK Mobile Banking app (**'HSBC HK App'**) with a designated promo code 'MPF20', 'APPMPF20', 'DIGITALMPF20' or 'PAYMEMPF20' in order to enjoy the Sep – Oct Special Mobile Offer. Members who register through an HSBC MPF Specialist will not be eligible.
3. The promotion period of the Sep – Oct Special Mobile Offer is from 18 September 2024 to 15 October 2024 (both days inclusive) (**'Promotion Period'**).
4. The following terms and conditions are applicable to the Sep – Oct Special Mobile Offer:
 - The Sep – Oct Special Mobile Offer is only available to members who transfer their Eligible MPF Benefits to their Eligible Account through the HSBC HK App, and members must enter the designated promo code 'MPF20', 'APPMPF20', 'DIGITALMPF20' or 'PAYMEMPF20' into the HSBC HK App before submitting the request on the HSBC HK App. Transfer of minimum MPF benefits (MMB) or transfer of MPF accrued benefits under Employee Choice Arrangement (ECA) are not counted as Eligible MPF Benefits.
 - A member will receive:
 - i. a bonus unit rebate amount of HKD1,000 if the aggregate transfer-in amount of the Eligible MPF Benefits received in the Eligible Account within the Promotion Period ranges from HKD200,000 to HKD1,999,999, which amount will be rounded up to the nearest integer (**'Tier 1 of the Sep – Oct Special Mobile Offer'**); or
 - ii. a bonus unit rebate amount of HKD8,000 if the aggregate transfer-in amount of the Eligible MPF Benefits received in the Eligible Account within the Promotion Period ranges from HKD2,000,000 or above, which amount will be rounded up to the nearest integer (**'Tier 2 of the Sep – Oct Special Mobile Offer'**).
 - A member will be entitled to the specified bonus unit rebate amount according to the aggregate transfer-in amount of the Eligible MPF Benefits received in the Eligible Account. The aggregate Eligible MPF Benefits received in the Eligible Account must:
 - i. be transferred successfully to the Eligible Account within the period from 18 September 2024 to 31 December 2024 after the submission of the Scheme Member's Request for Fund Transfer Form / Scheme Member's Request for Account Consolidation Form in relation to the



- transfer of the Eligible MPF Benefits to the Eligible Account within the Promotion Period; and
- ii. be held in the Eligible Account for at least 6 months from the date the Eligible MPF Benefits having been successfully transferred to the Eligible Account (the '**Transfer-in Holding Period**'); and
 - iii. not be transferred out or withdrawn from the Eligible Account before the bonus units are allocated or during the Transfer-in Holding Period.
- The relevant bonus units will be credited to the Eligible Account as 'Preserved MPF Transfer' according to (i) the investment choice(s) of the Eligible Account and (ii) the unit prices of the relevant Constituent Fund(s) as of the date of allocation. The relevant bonus units will be credited on any business day within the next 2 months after the 6-month Transfer-in Holding Period (based on the transaction date on which the last successful transfer of the Eligible MPF Benefits is received).
 - Each member is entitled to enjoy the rebate under the Sep – Oct Special Mobile Offer ONE time only.
 - Tier 1 of the Special Mobile Offer and Tier 2 of the Sep – Oct Special Mobile Offer cannot be enjoyed in conjunction.
 - The Sep – Oct Special Mobile Offer can be enjoyed in conjunction with the HSBC MPF Personal Account Consolidation Offer offered by HSBC at the same time, which is subject to separate terms and conditions.
 - The Member shall not receive any bonus units from the Sep – Oct Special Mobile Offer if the Eligible Account is cancelled or terminated before the bonus units are allocated.
5. The bonus units from the Sep – Oct Special Mobile Offer allocated to the member's Eligible Account are part of the account balance and shall be subject to the relevant fees and charges applicable to the HSBC Mandatory Provident Fund – SuperTrust Plus. For details of the fees and charges, please refer to the MPF Scheme Brochure.
 6. The bonus units will be reflected as 'Special Bonus' in the Mandatory Provident Fund Member Benefit Statement for the financial period of the scheme.
 7. The bonus units allocation shall not be in the form of cash or cash equivalent at the time of payout.
 8. In the event of any disputes arising from the entitlement of the bonus units from the Sep – Oct Special Mobile Offer, HSBC's decision shall prevail and be final and conclusive.
 9. HSBC reserves the right to change these terms and conditions at any time and the Sep – Oct Special Mobile Offer may be withdrawn and / or terminated by HSBC at its discretion without prior notice to members.
 10. Should there be any discrepancy between the English and Chinese versions of these terms and conditions, the English version shall apply and prevail.
 11. No person other than you and HSBC will have any right under the Contracts (Rights of Third Parties) Ordinance to enforce or enjoy the benefit of any of the provisions of these terms and conditions.



12. These terms and conditions are governed by, and construed in accordance with, the laws of the Hong Kong Special Administrative Region.

Customers have a right to request that their personal data are not to be used for direct marketing purposes. Requests can be made in writing to the Data Protection Officer, HSBC Provident Fund Trustee (Hong Kong) Limited, c/o The Hongkong and Shanghai Banking Corporation Limited, PO Box 73770, Kowloon Central Post Office.

Investment involves risks. Past performance is not indicative of future performance. For further details including the product features and risks involved, please refer to the MPF Scheme Brochure.

Issued by The Hongkong and Shanghai Banking Corporation Limited