



股票挂鈎投资 (ELI)

汇丰股票挂鈎投资平台 (ELI 投资平台) 为屡获殊荣的网上交易平台, 也是市场上首个引入美国股票挂鈎投资的网上产品订造平台, 适合钟情於美股的投资者。

现在, 您可以通过「建立您自己的产品」或「参考现有产品」功能, 定制出专属的美股或港股挂鈎产品。

股票挂鈎投资 (ELI) 属于结构性产品, 回报与相关股票的表现挂鈎。无论市场波动或者相对停滞, 也可能为您提供更高潜在回报。

当表现最差的资产於届满日期的收市价等于或高于行使价时, 将会偿还全数投资金额, 并可获得潜在现金红利。

如果该股票到期时的收市价低于行使价, 您将以协定的行使价购入挂鈎股票, 而行使价通常会低于初始现货价。所以, 您可以用折扣价买入心仪股票。

在最坏的情况下, 股价可能会跌至 0, 代表您收到的股票可能会毫无价值, 并损失全部投资金额。除此之外, 我们的「生效机制」(亦即是气垫机制) 於不利的市场环境下提供一定程度保障, 减低接货的机会。

现在您可以根据个人投资需要, 从汇丰超过 250 个香港及美国上市证券中, 选择最多 4 只股票进行挂鈎, 同时具有不同货币可供选择, 更可以随意决定 3 个月至 2 年的投资期。

另外, 您也可以定制出个人专属产品。现在就让大家深入了解平台的各种特色:

如果您发现产品清单上的产品不合心意, 不妨试试我们首创的「建立您的股票挂鈎投资产品」功能, 在网上自行建立您自己的产品。您可以选择最多 4 个挂鈎资产, 设定投资期、票息类型等参数, 即可按照您偏好的行使价或现金红利率, 创建属于您的产品。

您亦可选择现有的产品, 从而修改相关参数, 以符合您的喜好! 您可以参考挂鈎资产过往表现与您设定的产品参数作比较。

另外, 平台更加入「情景分析」功能, 让投资者能够从所选定的产品中, 以各产品为例计算支付结果, 了解可能涉及的投资分派或最坏情况。您亦可参考显示的挂鈎资产过往表现, 助您做出更符合您需要的决策。

想拥有更好的港股或美股挂鈎投资体验? 立即探索屡获殊荣的汇丰股票挂鈎投资交易平台!

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